

New Business Tax Client Information	
Corporation Name	Enter Name
Type of Business	Enter Business Type: S-Corp, Partnership, etc.
Federal EIN Number	Enter EIN #
Business Activity	Describe Business Activity
Business Address	Enter Complete Address
Business Phone	Enter Business phone
Primary Contact Name	Enter Name
Mailing Address	Enter mailing address
E-mail	Enter E-mail
Cell Phone	Enter cell phone
Shareholder Name # 1	Enter Complete Name
Shareholder ID	Enter Federal ID #
Shareholder Address	Enter mailing address
Shareholder Phone	Enter Phone
Shareholder E-mail	Enter E-mail
Percentage of Stock Owned	Enter Percentage
Shareholder Name #2	Enter Complete Name
Shareholder ID	Enter Federal ID #
Shareholder Address	Enter mailing address
Shareholder Phone	Enter Phone
Shareholder E-mail	Enter E-mail
Percentage of Stock Owned	Enter Percentage
Add Additional Shareholders as Necessary	